



# Digital Estate Planning

This document is explained in Lucas' Pre-Death Planning video at [www.macinhome.com/estateplanning](http://www.macinhome.com/estateplanning)

## Recommendations:

Print two copies, write your answers in ink, and don't email or share digitally. Keep them in safe places at two different locations (home and safety deposit box for example). Tell one or more trusted family members where those copies are. Review every two years.

**We can help you!** If you'd like, book a consult with us from [macinhome.com/booking](http://macinhome.com/booking) and we'll call you to help remotely (internationally), or come see you in person (Greater Vancouver, Canada area). We'll help you check all the boxes with patience, ease, and simplicity.

## Checklist:

- Apple ID Legacy Contact info updated
- Apple ID Trusted Phone Number updated
- Gmail (or other main email address) password recovery contact info updated
- Cloud (Dropbox, OneDrive, Google Drive, etc) recovery contact info updated
- Passwords all recorded and stored in one place, duplicates and outdated entries deleted, all of them tested
- Documents consolidated into one set of folders (ideally synced to a cloud like iCloud, or Dropbox)
- Photos consolidated into one Photos Library
- Trusted family member(s) or friend(s) told to keep your cell phone active for a few months

**What are all of your email addresses? List any you've used actively in the last ten years:**

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**Where are your passwords saved?** (examples: paper notebook, Apple keychain, locked note)

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**Which Clouds hold your important info?** (examples: iCloud, Dropbox, Office 365, OneDrive)

Documents: \_\_\_\_\_ Photos: \_\_\_\_\_

Contacts: \_\_\_\_\_ Others/None: \_\_\_\_\_

**What subscriptions and accounts should be closed?** (examples: Netflix, Amazon, Facebook)

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